

The following information about your Investment Advisor Representative is a supplement to the Coordinated Capital Securities, Inc. ("CCS") Form ADV 2A Firm Brochure, which represents pages 1 through 12 of this document. If you do not have pages 1 through 12 of such brochure, or if you have any questions about the information in this 2B Brochure Supplement, please contact the CCS Compliance Department at (608) 221-4545 or 704 River Place, Madison, WI 53716. Additional Information about your Investment Advisor Representative and CCS is available on the SEC's website at www.advisorinfo.sec.gov.

INVESTMENT ADVISOR REPRESENTATIVE:

Date of ADV Part 2B Supplement: 6/30/2022

Charles Stephan
Financial Wealth Builders, Inc.
10850 Pearl Road, #D-1; Strongsville, OH 44136
(440) 238-6202

TABLE OF CONTENTS:

- Item #1 Cover Page
- Item #2 Educational Background and Business Experience
- Item #3 Disciplinary Information
- Item #4 Other Business Activities
- Item #5 Additional Compensation
- Item #6 Supervision
- Item #7 Requirements for State-Registered Investment Advisors

ITEM #2 - EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Investment Advisor Representative: Charles Stephan
Year of Birth: 1964

Education Background

Bowling Green State University - Bachelor of Arts (Graduated 1986)

Business Background

Coordinated Capital Securities, Inc., Registered Representative (April 1991 - Present)

Professional Designation(s)

Professional Designation: ChFC

The ChFC designation is issued by The American College, a non-profit educator with an 84-year heritage and the highest level of academic accreditation. The ChFC designation has been a mark of excellence for almost thirty years and requires nine college level courses, the most of any financial planning credential. Average study time to earn the ChFC exceeds 450 hours. Required courses cover extensive education and application training in financial planning, income taxation, investments and estate and retirement planning. Designees must meet experience requirements and adhere to 30 hours of continuing education every two years. For more information, visit www.theamericancollege.edu.

ITEM #3 - DISCIPLINARY INFORMATION

Unless indicated above, your Investment Advisor Representative does not have any disciplinary information to disclose and has not been (i) a party to a criminal or civil action in a domestic, foreign or military court; (ii) been party to an administrative proceeding before the SEC, or any other federal, state or foreign regulatory agency; or (iii) a party to a self-regulatory proceeding.

ITEM #4 - OTHER BUSINESS ACTIVITIES

Your Investment Advisor Representative (IAR) is also a registered representative of CCS. In that capacity your IAR may recommend that clients purchase, hold or sell securities. If clients agree to such transactions, your IAR may earn compensation [commissions or service fees] through CCS. The fact that your IAR may earn compensation if a client agrees to a transaction they recommend constitutes a conflict of interest. To address that conflict of interest, your IAR discloses the reason for the recommendation and the compensation which may be earned from it. Your IAR may, at their discretion, decide to reduce in whole or in part the advisory fee they charge based upon the amount of commissions the Financial Advisor earns from securities sales made to clients. For example, securities assets are excluded from CCS advisory fees where securities commissions are earned on the transactions within the prior 12 months.

Mr. Stephan also sells and services insurance products for commissions and renewals. In that capacity your IAR may recommend that clients purchase insurance. The fact that your IAR may earn compensation if a client agrees to a transaction he recommends constitutes a conflict of interest. To address that conflict of interest, your IAR discloses the reason for the recommendation and the compensation which may be earned from it. This helps the client understand the relevant aspects of the transaction and evaluate the recommendation. In all situations CCS and its IAR strive to meet the best interest of the client.

Your IAR is also engaged in the following other business activities:

ITEM #5 - ADDITIONAL COMPENSATION

Your Investment Advisor representative (IAR) receives a portion of the investment advisory fees earned by CCS as described in the relevant investment advisory services contract. Your IAR does not receive additional compensation or economic benefit from other parties for providing investment advisory services except, in some cases, as described in Item 14-Other Compensation of our ADV Brochure.

ITEM #6 - SUPERVISION

CCS is a broker-dealer ("BD") and a Registered Investment Adviser ("RIA") registered with the Securities and Exchange Commission. CCS is registered as a BD in 50 states and the District of Columbia ("DC"). CCS offers financial products and services to the public through its registered representatives and RIA investment advisory representatives.

CCS' Madison, Wisconsin-based home office staff supervises its Advisors through various systems and procedures. Danielle Williams, Chief Compliance Officer, supervises CCS Investment Advisor Representatives and manages other CCS employees who also supervise CCS Investment Advisor Representatives. If you have any questions about CCS' supervision of its Advisors, please contact CCS at (608) 221-4545.